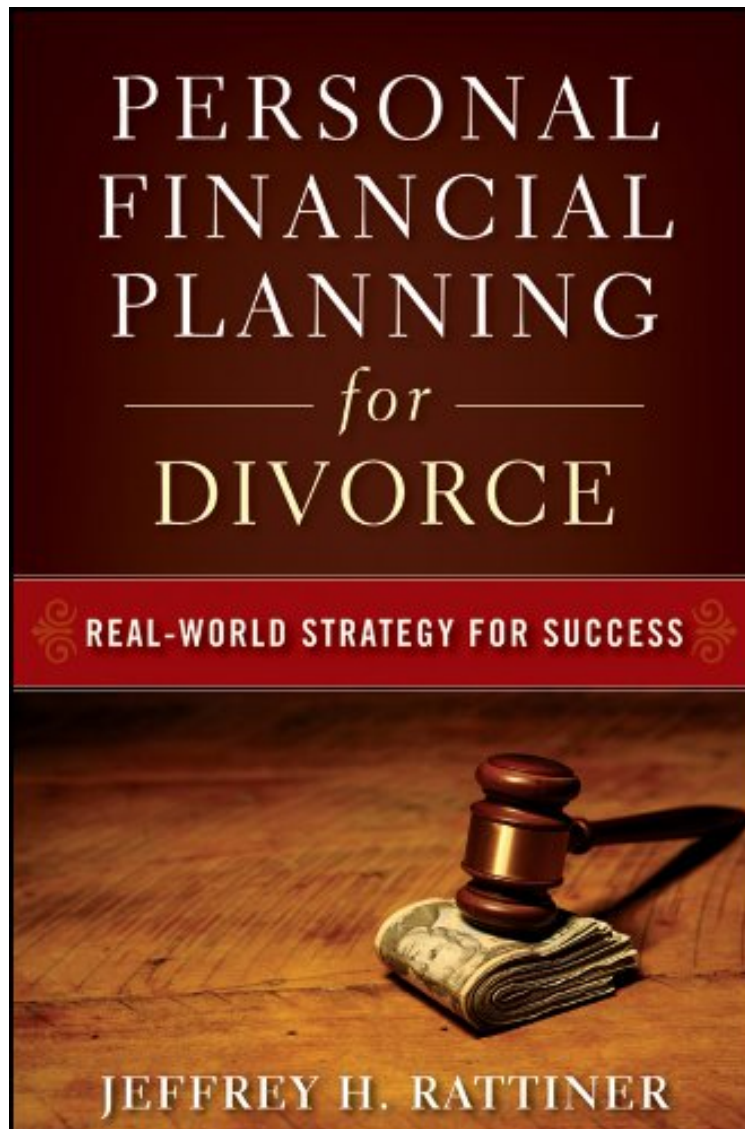


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Personal Financial Planning for Divorce

Jeffrey H. Rattiner

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Jeffrey H. Rattiner : Personal Financial Planning for Divorce before purchasing it in order to gage whether or not it would be worth my time, and all praised Personal Financial Planning for Divorce:

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An insider's guide on how professionals and consumers can minimize damages in the divorce process Anyone planning for a divorce needs to learn strategies necessary to safeguard assets in advance of filing, how to cope with issues beyond their control, minimize the damage, and effectively plan going forward after the divorce. Personal Financial Planning for Divorce is an insider's guide on how both professionals and consumers can prepare for, work through, negotiate, and plan equitable divorce settlements. This helpful guide Contains all the guidelines for reducing damage throughout the difficult process of divorce Includes examples of how not to handle the divorce process and how these issues should be handled Provides checklists, planning charts, forms and tables Features strategies to safeguard assets in advance of filing for divorce and how to cope with issues beyond your control Personal Financial Planning for Divorce covers the many issues to help you understand exactly how divorce will affect you financially.

From the Inside Flap A divorce is perhaps the most financially disruptive event your clients will ever face, but it doesn't need to devastate their assets and ruin all of your hard work building their wealth; you can manage their finances through a divorce and bring them through to the other side. Supportive and reassuring with authoritative, easy-to-navigate information, Personal Financial Planning for Divorce will help you walk your clients through the entire divorce process; starting from the time they begin seriously contemplating divorce to the issuance of the final Divorce Decree, including all stages of the legal process and helping them adjust to their new post-divorce financial life. With a focus on the personal financial planning side of divorce and the other issues you need to be well aware of before, during, and after a divorce, author and bestselling financial guru Jeffrey Rattiner helps you manage the process and client expectations, with nuts-and-bolts information on: How to select a divorce attorney How to negotiate and structure a settlement Strategies to safeguard assets in advance of filing for divorce Paying for divorce Income tax and retirement issues Asset and business valuation realities Guidelines for minimizing the damage to your client's assets Payment frameworks for attorneys on both sides Alimony and child support issues Planning for same-sex couple divorces Understanding the financial planning process How to effectively plan going forward after the divorce A realistic guide to help you protect your clients financially, Personal Financial Planning for Divorce is filled with helpful planning tips, checklists, forms, and tables to lessen the monetary damage throughout the difficult process of divorce. From the Back Cover Praise for Personal Financial Planning for Divorce "A must-read if the possibility of divorce is in your near future. Rattiner raises many critical issues and brings them to the forefront of any divorce discussion." —Jacob H. Gold, CFP; President, Jacob Gold Associates, Inc. "A must-have reference for any professional advisor who works with clients going through a divorce. The chapters flow logically and offer easy-to-follow advice and guidance each step of the way; you never get lost in the discussion. The book's down-to-earth style will appeal to advisors looking for a good educational resource to help their clients understand key planning issues; both financial and non-financial; surrounding divorce." —Bill Rives, PhD, CLU, ChFC, RHU, Department of Finance, Fisher College of Business, Academic Director, CFPreg; Certification Education Program, The Ohio State University "Divorces are always emotionally charged, extremely dynamic, and require a calculated, rational approach to develop solutions that can impact the life of a client. The chapters in Jeff's book can be used by the advisor as a literal financial planning road map for their clients. Besides addressing the typical income taxation and retirement planning, Jeff approaches this in a real world manner including psychological aspects and rules of engagement." —Steven I. Levey, CPA/PFS, Senior Principal/CEO, GHP Horwath, PC "Jeff has a real knack for conveying complex tax and financial information in a straight-forward, understandable fashion. He has incredible depth of knowledge but also a real 'roll up the sleeves' approach to addressing critical divorce issues." —Dr. Paul Larson, CEO, Western CPE "Divorce is complicated, stressful, and is often a financial disaster for both parents as well as children. Rattiner guides the consumers and their professionals through the complex and important solutions." —Ed Morrow, CLU, ChFC, CFPreg; RFC, President, International Association of Registered Financial Consultants "If you're facing divorce or even the probability, do yourself and your wallet a great favor and learn firsthand from Jeff Rattiner's personal and professional experiences in Personal Financial Planning for Divorce. Rattiner is an expert financial advisor, author, and educator. This book will guide you step-by-step through the divorce process and you'll come out the other side in better shape financially and psychologically." —Sheryl Garrett, CFPreg; award-winning author, Founder of the Garrett Planning Network About the Author Jeffrey H. Rattiner, CPA, CFPreg; MBA, RFC, is a well-known professional speaker, educator, and author of nine major financial books, including the bestsellers Rattiner's for the CFPreg; Certification Examination, Fast Track Study Guide (Wiley) and Getting Started as a Financial Planner. Rattiner is a leading innovator on financial planning educational topics and his program, Rattiner's Financial Planning Fast Trackreg; continues to raise the industry bar by training financial services professionals to obtain their Certified Financial Plannerreg; (CFP) certification in an accelerated format nationwide. He lectures to many large financial services organizations, has been a columnist for many of the industry trade publications, has been named to the 2003 CPA All-Stars in Personal Financial Planning by CPA Magazine, and has been quoted in many trade and consumer publications.